

MARKET ROUNDUP

30 Dec, 2024



KSE-100 closes at 115,259 up 3,908 points

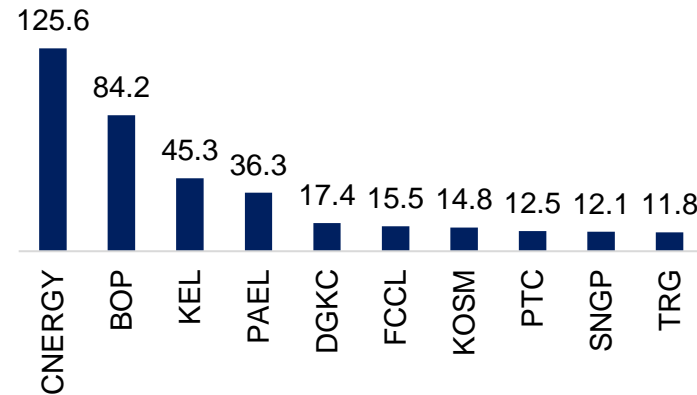
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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115,259 3.51% 72,134 2.98% 36,300 3.60% 178,287 4.08%

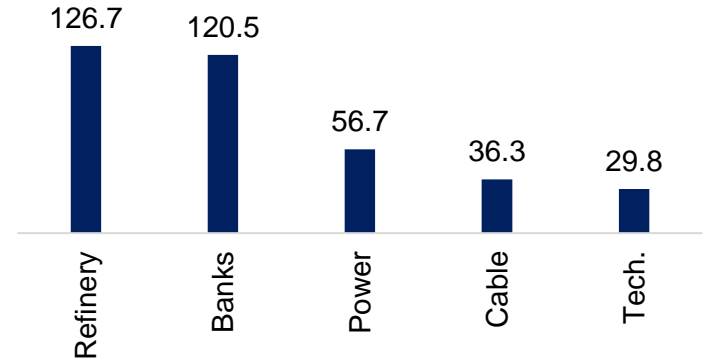
- The equity market opened on a positive note and remained positive until closed. The KSE-100 Index fluctuated between 111,916 and 115,422 points, closing at 115,259 points, up by 3,908 points. Trading activity was robust, with 521 million shares traded, amounting to a total value of PKR 30 billion.
- Major contributors to the index's rise included HBL (9.8%, 296 points), DAWH (10%, 257 points), MCB (6.8%, 251 points), ENGRO (6%, 232 points), and MARI (4%, 229 points). On the volume leaderboard, CENERGY and BOP emerged as the most actively traded stocks, with 125.6 million and 84 million shares exchanged, respectively.
- A buying interest was seen across all the sector particularly in Banks, E&P's, Cements and Fertilizers.
- A strong buying interest was seen in today's session. The clarity over the tax on ADR brought investor's interest back in the banking sector. Looking ahead, Investors are advised to capitalize on market fluctuations by focusing on key sectors such as E&P, Oil Marketing, Fertilizer, and Banking.

Sales Desk
Alpha Capital

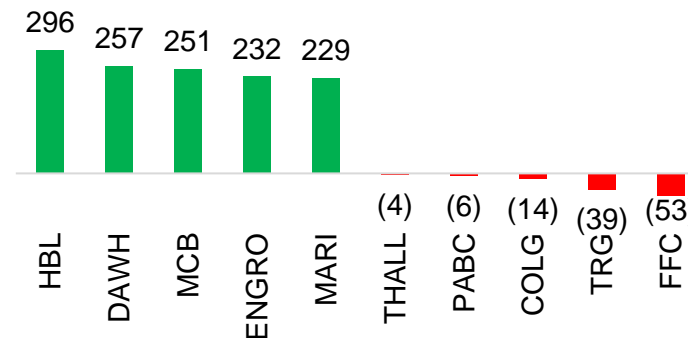
Most Active Stocks (Vol. mn shares)



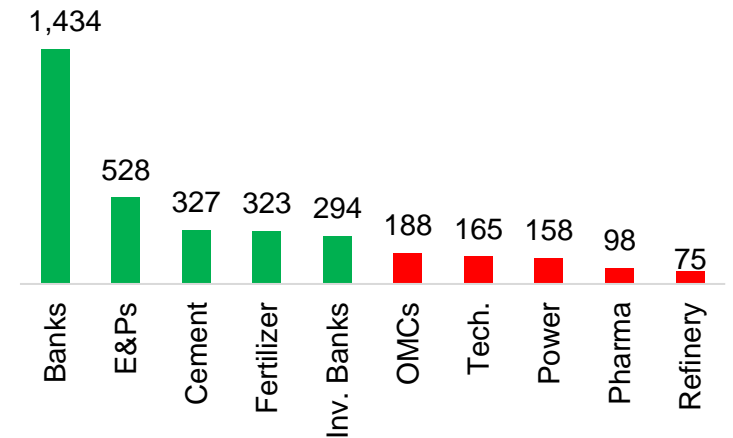
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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